

**Non-Consolidated Financial Results
for the Three Months Ended June 30, 2016
[Japanese GAAP]**



July 29, 2016

Company name: Yuki Gosei Kogyo Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 4531
 URL: <http://www.yuki-gosei.co.jp/>
 Representative: Kazuo Itoh, President
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 Scheduled date of filing quarterly securities report: August 10, 2016
 Scheduled date of commencing dividend payments: —
 Availability of supplementary briefing material on quarterly financial results: No
 Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Non-Consolidated Financial Results for the Three Months Ended June 30, 2016 (April 1, 2016 to June 30, 2016)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2016	2,377	(7.1)	(28)	-	(21)	-	1	(98.5)
June 30, 2015	2,559	8.6	162	-	176	-	112	-

	Net income per share		Diluted net income per share	
	Yen		Yen	
Three months ended June 30, 2016	0.08		-	
June 30, 2015	5.17		-	

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2016	17,800	10,517	59.1
As of March 31, 2016	17,846	10,557	59.2

(Reference) Equity: As of June 30, 2016: ¥10,517 million

As of March 31, 2016: ¥10,557 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2016	Yen -	Yen -	Yen -	Yen 6.00	Yen 6.00
Fiscal year ending March 31, 2017	-	-	-	-	-
Fiscal year ending March 31, 2017 (Forecast)	-	-	-	6.00	6.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	
First half	5,200	(3.9)	200	(25.0)	180	(34.8)	130	(21.0)	5.96	
Full year	10,700	1.2	500	9.1	480	3.1	310	(11.6)	14.20	

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2016: 21,974,000 shares

March 31, 2016: 21,974,000 shares

2) Total number of treasury shares at the end of the period:

June 30, 2016: 145,717 shares

March 31, 2016: 145,357 shares

3) Average number of shares during the period:

Three months ended June 30, 2016: 21,828,403 shares

Three months ended June 30, 2015: 21,830,301 shares

* Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Regarding the assumptions that the financial results forecast is based on, and notes with regard to the usage of the financial results forecast, please refer to Page 3 of the attachment of this document Non-Consolidated Financial Results for the Three Months Ended June 30, 2016 (available in Japanese only).