

**Non-Consolidated Financial Results
for the Fiscal Year Ended March 31, 2016
[Japanese GAAP]**



May 16, 2016

Company name: Yuki Gosei Kogyo Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 4531
 URL: <http://www.yuki-gosei.co.jp/>
 Representative: Kazuo Itoh, President
 Contact: Yasuhiko Yamato, Director
 Phone: +81-3-3664-3980
 Scheduled date of Annual General Meeting Of Shareholders: June 24, 2016
 Scheduled date of filing securities report: June 27, 2016
 Scheduled date of commencing dividend payments: June 27, 2016
 Availability of supplementary briefing material on annual financial results: Yes
 Schedule of annual financial results briefing session: Yes

(Amounts of less than one million yen are rounded down.)

1. Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2016 (April 1, 2015 to March 31, 2016)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2016	10,576	5.7	458	96.8	465	80.1	350	6.2
March 31, 2015	10,005	6.2	232	0.8	258	(10.8)	330	517.2

	Net income per share	Diluted net income per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
	Yen	Yen	%	%	%
Fiscal year ended					
March 31, 2016	16.07	-	3.3	2.6	4.3
March 31, 2015	15.12	-	3.2	1.5	2.3

(Reference) Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended March 31, 2016: ¥- million

Fiscal year ended March 31, 2015: ¥- million

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2016	17,846	10,557	59.2	483.66
As of March 31, 2015	17,530	10,393	59.3	476.08

(Reference) Equity: As of March 31, 2016: ¥10,557 million

As of March 31, 2015: ¥10,393 million

(3) Non-Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended				
March 31, 2016	590	(665)	(384)	1,274
March 31, 2015	1,384	(593)	(493)	1,736

2. Dividends

	Annual dividends					Total dividends	Payout ratio	Dividends to net assets
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2015	-	-	-	5.00	5.00	109	33.1	1.1
March 31, 2016	-	-	-	6.00	6.00	130	37.3	1.2
Fiscal year ending March 31, 2017 (Forecast)	-	-	-	6.00	6.00		-	

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	5,200	(3.9)	200	(25.0)	180	(34.8)	130	(21.0)	5.96
Full year	10,700	1.2	500	9.1	480	3.1	310	(11.6)	14.20

* Notes:

(1) Changes in accounting policies, changes in accounting estimates and retrospective restatement

- 1) Changes in accounting policies due to the revision of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Retrospective restatement: No

(2) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2016: 21,974,000 shares

March 31, 2015: 21,974,000 shares

2) Total number of treasury shares at the end of the period:

March 31, 2016: 145,357 shares

March 31, 2015: 143,133 shares

3) Average number of shares during the period:

Fiscal year ended March 31, 2016: 21,829,216 shares

Fiscal year ended March 31, 2015: 21,834,103 shares

* Presentation regarding the implementation status of the audit procedures

These financial results are outside the scope of audit procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these financial results, review procedures for the financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Regarding the assumptions that the financial results forecast is based on, and notes with regard to the usage of the financial results forecast, please refer to Page 2 of the attachment of this document Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2016 (available in Japanese only).