

**Non-Consolidated Financial Results
for the Three Months Ended June 30, 2018
[Japanese GAAP]**



July 31, 2018

Company name: YUKI GOSEI KOGYO CO., LTD.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 4531
 URL: <https://www.yuki-gosei.co.jp/>
 Representative: Masaru Matsui, President
 Contact: Yasuhiko Yamato, Senior Managing Executive Officer
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 Scheduled date of filing quarterly securities report: August 13, 2018
 Scheduled date of commencing dividend payments: —
 Availability of supplementary briefing material on quarterly financial results: No
 Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Non-Consolidated Financial Results for the Three Months Ended June 30, 2018 (April 1, 2018 to June 30, 2018)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2018	2,237	(10.7)	(120)	-	(95)	-	(79)	-
June 30, 2017	2,504	5.3	44	-	72	-	27	-

	Net income per share	Diluted net income per share
Three months ended June 30, 2018	Yen (3.66)	Yen -
June 30, 2017	1.26	-

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2018	22,012	10,988	49.9
As of March 31, 2018	21,468	11,125	51.8

(Reference) Equity: As of June 30, 2018: ¥10,988 million
 As of March 31, 2018: ¥11,125 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2018	Yen -	Yen -	Yen -	Yen 6.00	Yen 6.00
Fiscal year ending March 31, 2019	-	-	-	-	-
Fiscal year ending March 31, 2019 (Forecast)	-	-	-	3.00	3.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	5,100	0.5	(100)	-	(90)	-	(80)	-	(3.66)
Full year	10,500	4.2	150	(27.0)	130	(42.5)	50	(60.1)	2.29

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Accounting policies adopted specially for the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2018: 21,974,000 shares

March 31, 2018: 21,974,000 shares

2) Total number of treasury shares at the end of the period:

June 30, 2018: 146,833 shares

March 31, 2018: 145,713 shares

3) Average number of shares during the period:

Three months ended June 30, 2018: 21,827,207 shares

Three months ended June 30, 2017: 21,828,043 shares

* These non-consolidated financial results are outside the scope of quarterly review procedures conducted by a certified public accountant or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Regarding the assumptions that the financial results forecast is based on, and notes with regard to the usage of the financial results forecast, please refer to Page 3 of the attachment of this document Non-Consolidated Financial Results for the Three Months Ended June 30, 2018 (available in Japanese only).