

**Non-Consolidated Financial Results  
for the Six Months Ended September 30, 2016  
[Japanese GAAP]**



October 31, 2016

Company name: Yuki Gosei Kogyo Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 4531  
 URL: <http://www.yuki-gosei.co.jp/>  
 Representative: Kazuo Itoh, President  
 Contact: Masaru Matsui, Director, Executive Officer, Administration Sector  
 Phone: +81-3-3664-3980  
 Scheduled date of filing quarterly securities report: November 11, 2016  
 Scheduled date of commencing dividend payments: —  
 Availability of supplementary briefing material on quarterly financial results: No  
 Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

**1. Non-Consolidated Financial Results for the Six Months Ended September 30, 2016 (April 1, 2016 to September 30, 2016)**

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2016	4,866	(10.0)	146	(45.2)	132	(51.8)	116	(29.0)
September 30, 2015	5,408	8.7	266	391.4	276	458.2	164	303.8

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended September 30, 2016	5.36	-
September 30, 2015	7.54	-

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2016	18,069	10,639	58.9
As of March 31, 2016	17,846	10,557	59.2

(Reference) Equity: As of September 30, 2016: ¥10,639 million

As of March 31, 2016: ¥10,557 million

**2. Dividends**

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2016	-	-	-	6.00	6.00
Fiscal year ending March 31, 2017	-	-	-	-	-
Fiscal year ending March 31, 2017 (Forecast)	-	-	-	6.00	6.00

(Note) Revision to the forecast for dividends announced most recently: No

### 3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	10,700	1.2	500	9.1	480	3.1	310	(11.6)	14.20

(Note) Revision to the financial results forecast announced most recently: No

#### \* Notes:

(1) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2016: 21,974,000 shares

March 31, 2016: 21,974,000 shares

2) Total number of treasury shares at the end of the period:

September 30, 2016: 145,464 shares

March 31, 2016: 145,357 shares

3) Average number of shares during the period:

Six months ended September 30, 2016: 21,828,519 shares

Six months ended September 30, 2015: 21,829,622 shares

#### \* Presentation regarding the implementation status of the quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have not been completed.

#### \* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Regarding the assumptions that the financial results forecast is based on, and notes with regard to the usage of the financial results forecast, please refer to Page 3 of the attachment of this document Non-Consolidated Financial Results for the Six Months Ended September 30, 2016 (available in Japanese only).