

Non-Consolidated Financial Results
for the Fiscal Year Ended March 31, 2026
[Japanese GAAP]



May 15, 2026

Company name: YUKI GOSEI KOGYO CO., LTD.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 4531
 URL: <https://www.yuki-gosei.co.jp/>
 Representative: Seiichiro Matsumoto, President
 Contact: Hiromi Ishikawa, Director & Senior Executive Officer
 Phone: +81-3-3664-3980
 Scheduled date of Annual General Meeting of Shareholders: June 24, 2026
 Scheduled date of filing securities report: June 23, 2026
 Scheduled date of commencing dividend payments: June 25, 2026
 Availability of supplementary briefing material on annual financial results: No
 Schedule of annual financial results briefing session: Yes

(Amounts of less than one million yen are rounded down.)

1. Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Non-Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2026	15,448	2.1	383	(68.4)	303	(73.4)	313	(65.1)
March 31, 2025	15,128	17.0	1,216	8.1	1,139	0.8	896	15.5

	Net income per share	Diluted net income per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	14.51	-	2.4	1.2	2.5
March 31, 2025	41.40	-	7.0	4.4	8.0

(Reference) Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended March 31, 2026: ¥- million

Fiscal year ended March 31, 2025: ¥- million

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	25,730	13,487	52.4	624.05
As of March 31, 2025	26,871	13,106	48.8	608.38

(Reference) Equity: As of March 31, 2026: ¥13,487 million

As of March 31, 2025: ¥13,106 million

(3) Non-Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	2,844	(1,008)	(1,922)	885
March 31, 2025	2,143	(3,248)	1,496	973

2. Dividends

	Annual dividends					Total dividends	Payout ratio	Dividends to net assets
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2025	-	0.00	-	9.00	9.00	193	21.7	1.5
March 31, 2026	-	0.00	-	10.00	10.00	216	68.9	1.6
Fiscal year ending March 31, 2027 (Forecast)	-	0.00	-	10.00	10.00		-	

3. Non-Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales	
	Million yen	%
Full year	16,000	3.6

Due to the uncertain impact of the ongoing situation in the Middle East, it is currently difficult to provide reasonable earnings forecasts. Therefore, the full-year consolidated forecasts will be disclosed at a later date.

* Notes:

(1) Changes in accounting policies, changes in accounting estimates and retrospective restatement

- 1) Changes in accounting policies due to the revision of accounting standards: No
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Retrospective restatement: No

(2) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2026: 21,974,000 shares

March 31, 2025: 21,974,000 shares

2) Total number of treasury shares at the end of the period:

March 31, 2026: 360,354 shares

March 31, 2025: 431,105 shares

3) Average number of shares during the period:

Fiscal year ended March 31, 2026: 21,587,750 shares

Fiscal year ended March 31, 2025: 21,656,965 shares

* These non-consolidated financial results are outside the scope of audit of a certified public accountant or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. Regarding the assumptions that the financial results forecast is based on, and notes with regard to the usage of the financial results forecast, please refer to Page 3 of the attachment of this document Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (available in Japanese only).